

SCHEDULE A (SECTIONS I-III)

**CAMPAIGN AND OFFICEHOLDER CONTRIBUTIONS;
INDEPENDENT EXPENDITURES;
FUNDRAISING; AND DONATIONS**

(SJMC §§ 12.12.420.A, B, C, D, and E)

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Page ____ of ____

I. Disclose all campaign and officeholder contributions (monetary and non-monetary) made, delivered, or acted as an intermediary for by the Lobbyist or any person acting on behalf of the Lobbyist during the preceding calendar quarter to any elected City Official or candidate for City office.

Date of Contribution	Contribution Amount or Description of In-Kind Contribution	Contributor's Name (if other than Lobbyist)	Beneficiary's Name, Office and/or Campaign	Check All That Apply:
	\$			<input type="checkbox"/> Contributed <input type="checkbox"/> Delivered For <input type="checkbox"/> Intermediary
	\$			<input type="checkbox"/> Contributed <input type="checkbox"/> Delivered For <input type="checkbox"/> Intermediary
	\$			<input type="checkbox"/> Contributed <input type="checkbox"/> Delivered For <input type="checkbox"/> Intermediary

Disclose all campaign and officeholder contributions (monetary and non-monetary) made at the behest of any City Official during the preceding calendar quarter to any other elected public official or candidate for public office.

Date of Contribution	Contribution Amount or Description of In-Kind Contribution	Contributor's Name (if other than Lobbyist)	Beneficiary's Name, Office and/or Campaign	Check All That Apply:	Name of the City Official that made the Request
	\$			<input type="checkbox"/> Contributed <input type="checkbox"/> Delivered For <input type="checkbox"/> Intermediary	
	\$			<input type="checkbox"/> Contributed <input type="checkbox"/> Delivered For <input type="checkbox"/> Intermediary	
	\$			<input type="checkbox"/> Contributed <input type="checkbox"/> Delivered For <input type="checkbox"/> Intermediary	

III. Disclose all independent expenditures made during the preceding calendar quarter on behalf of a City Official or candidate for City Office.

Date of Independent Expenditure	Amount or Value of the Independent Expenditure	Beneficiary's Name, Office and/or Campaign
	\$	
	\$	
	\$	

This page may be duplicated. If more space is needed, check box and fill out a duplicate continuation sheet.

SCHEDULE A INSTRUCTIONS

TO COMPLETE THE SCHEDULE:

- Fill in the page number information. Continue the numbering from the last page of the Registration Report or Quarterly Report, whichever is applicable.
- If the activity described on this schedule occurred in the calendar quarter preceding the Registration, this schedule must be attached to the Registration Report.
- If the activity described on this schedule occurred after the Registration was filed, attach this schedule to the Quarterly Report covering the calendar quarter in which the activity occurred.
- If additional space is needed for any portion of Schedule A, a duplicate may be made of the page to attach as a continuation sheet.

SECTION I.

- In the spaces provided, disclose all campaign and officeholder contributions (monetary and non-monetary) made, delivered, or acted as an intermediary for by the Lobbyist or any person acting on behalf of the Lobbyist during the preceding calendar quarter to any elected City Official or candidate for City Office.

An **Elected City Official** is the Mayor, or any member of the City Council.

A **Candidate for City Office** is any individual that meets the definition of "Candidate" under San Jose Municipal Code Section 12.06.030.

- Specify for each contribution, the date of the contribution, the contribution amount, the contributor's name if other than the Lobbyist, the beneficiary's name, office and/or campaign, and whether the Lobbyist made, delivered, or acted as an intermediary for the contribution.

SECTION II.

- In the spaces provided, disclose all campaign and officeholder contributions (monetary and non-monetary) made at the behest of an elected City Official or candidate, during the preceding calendar quarter, to any other elected public official or candidate for public office.

The term **At The Behest** means a the specific direction of, or at the personal request or suggestion of, or with the express prior consent of, any elected City Official, City Official-Elect, or Candidate for City Office.

- Specify for each contribution, the date of the contribution, the contribution amount, the contributor's name if other than the Lobbyist, the beneficiary's name, office and/or campaign, whether the Lobbyist made, delivered, or acted as an intermediary for the contribution, and the name of the City Official that made the request.

SECTION III.

- In the spaces provided, disclose all independent expenditures made during the preceding calendar quarter on behalf of a City Official or candidate for City Office.

An **Independent Expenditure** is any expenditure which is not made with the cooperation or the prior consent of, or in consultation with, or at the request of a candidate or any agent or an authorized or controlled committee of such candidate, or which is an independent expenditure as set forth in the regulations of the Federal Election Commission at 11 CFR Section 109.1.

A **City Official** includes the Mayor, Councilmember, and their staff; Redevelopment Agency Board Member; members of the Planning Commission, Appeals Hearing Board, or Civil Service Commission; any City representative to a joint powers authority where the City is a party; the City Manager, Assistant City Managers, or Deputy City Managers; Executive Director of the Redevelopment Agency and his or her Assistant and Deputies; City department heads; and Redevelopment Agency division heads.

- A list of City Officials is available for review at the Office of the City Clerk. This list is complete as of the date indicated. The Lobbyists should inquire with the Office of the City Clerk if it has any questions regarding individuals or positions not on the list.

- Specify for each independent expenditure, the date of the independent expenditure, the amount or value of the independent expenditure, and the beneficiary's name, office and/or campaign.

SCHEDULE A (SECTIONS IV-V)

Campaign and Officeholder Contributions; Independent Expenditures; Fundraising; Donations

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IV. Disclose all fundraising for any elected City Official, candidate for City Office, political action committee, political party, or candidate for office of a government organization made during the preceding calendar quarter at the behest of a City Official.

Date of Contribution	Contribution Amount	Contributor's Name (if other than Lobbyist)	Beneficiary's Name, Office and/or Campaign	Check All That Apply:	Name of City Official that made the Request.
	\$			<input type="checkbox"/> Contributed <input type="checkbox"/> Delivered For <input type="checkbox"/> Intermediary	
	\$			<input type="checkbox"/> Contributed <input type="checkbox"/> Delivered For <input type="checkbox"/> Intermediary	
	\$			<input type="checkbox"/> Contributed <input type="checkbox"/> Delivered For <input type="checkbox"/> Intermediary	
	\$			<input type="checkbox"/> Contributed <input type="checkbox"/> Delivered For <input type="checkbox"/> Intermediary	
	\$			<input type="checkbox"/> Contributed <input type="checkbox"/> Delivered For <input type="checkbox"/> Intermediary	
	\$			<input type="checkbox"/> Contributed <input type="checkbox"/> Delivered For <input type="checkbox"/> Intermediary	

V. Disclose all donations, contributions, or payments to an organization made during the preceding calendar quarter at the behest of a City Official or candidate for City Office of more than \$1,000 in the aggregate.

Date of Donation, Contribution, or Payment	Beneficiary's Name and Address	Description of the Donation	Value of the Donation	Name of City Official or Candidate that made the Request.	Date of the Request
			\$		
			\$		
			\$		
			\$		

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SCHEDULE A INSTRUCTIONS

TO COMPLETE SCHEDULE:

SECTION IV.

- Fill in the page number information. Continue the numbering from the first page of Schedule A.
- In the spaces provided, disclose all fundraising for any elected City Official, candidate for City Office, political action committee, political party, or candidate for office of a government organization made during the preceding calendar quarter at the behest of a City Official.

Fundraising means (1) soliciting a contribution; (2) hosting or sponsoring a fundraising event; or (3) hiring a fundraiser or contractor to conduct any event designed for political fundraising at which contribution are solicited, delivered or made for any elected City Official, Candidate for City Office, any controlled committee of an elected City Official or Candidate for City Office, political action committee, political party, or candidate for elective office of a governmental organization.

- Specify for each contribution, the date of the contribution, the contribution amount, the contributor's name if other than the Lobbyist, the beneficiary's name, office and/or campaign, whether the Lobbyist made, delivered, or acted as an intermediary for the contribution, and the name of the City Official that made the request.

SECTION V.

- In the spaces provided, disclose all donations, contributions, or payments to an organization made during the preceding calendar quarter at the behest of a City Official or candidate for City Office of more than \$1,000 in the aggregate.
- Specify for each donation, contribution or payment, the date of the donation, contribution or payment; the beneficiary's name and address; the description of the donation contribution or payment; the value of the donation, contribution or payment; the name of the City Official or candidate that made the request; and the date of the request.