

City of San José Affordable Housing Production Report

All City facilitated and other affordable housing projects

4th Quarter FY 2013-14: from 7/1/2013 to 6/30/2014

version 07-28-14

Pre-Application (Pipeline)

New Construction Projects

Project Name	Developer	Council District	Re devel. Project Area	Tenure Type	Amount Requested	CSJ Bond Amount	ELI Units	VLI Units	LI Units	Mod Units	Market Rate Units	Unres. Manager Units	*Total Affordable Units	Funding Committed Date	Projected Const. Completion Date	NOC Date	Conversion Date
2500 Senter North Phase	Charities Housing	7	N/A	Rental	\$2,307,500	\$0	6	44	0	0	0	1	50	TBD	TBD	TBD	TBD
2500 Senter South Phase	Charities Housing	7	N/A	Rental	\$2,307,500	\$0	6	44	0	0	0	1	50	TBD	TBD	TBD	TBD
Leigh Avenue Senior Apartments	First Community Housing	6	N/A	Rental	\$6,335,000	\$0	0	64	0	0	0	1	64	TBD	TBD	TBD	TBD
Markham Terrace - The Met - South Phase	Charities Housing	7	Monterey Corridor	Rental	\$6,258,145	\$0	10	20	0	0	0	1	30	TBD	TBD	TBD	TBD
** Park Avenue Family Apartments	Housing Authority of the County of Santa Clara	6	N/A	Rental	\$0	\$0	0	81	0	0	0	1	82	N/A	TBD	TBD	TBD
**Park Avenue Senior Apartments	Housing Authority of the County of Santa Clara	6	N/A	Rental	\$0	\$0	20	81	0	0	0	1	102	N/A	TBD	TBD	TBD
			Total		\$17,208,145	\$0	42	334	0	0	0	6	378				

Funding Committed

New Construction Projects

Project Name	Developer	Council District	Re devel. Project Area	Tenure Type	City Amount (Loan + Land)	CSJ Bond Amount	ELI Units	VLI Units	LI Units	Mod Units	Market Rate Units	Unres. Manager Units	*Total Affordable Units	Funding Committed Date	Projected Const. Completion Date	NOC Date	Conversion Date
Donner Lofts	MidPen Housing	3	SNI (13th Street)	Rental	\$4,900,000	\$0	20	81	0	0	0	1	101	2/11/2013	TBD	TBD	TBD
North San Pedro Affordable	First Community Housing	3	Julian Stockton	Rental	\$1,600,000	\$0	47	88	0	0	0	1	135	10/1/2013	TBD	TBD	TBD
Sycamore Terrace	Barry Swenson Builder	10	N/A	For-sale	\$2,570,000	\$0	0	0	0	9	0	0	9	8/7/2007	TBD	TBD	TBD
Markham Terrace - The Met - North Phase	Charities Housing	7	Monterey Corridor SNI (Spartan Keyes)	Rental	\$12,981,000	\$0	18	52	0	0	0	1	70	6/17/2014	TBD	TBD	TBD
Second Street Studios	First Community Housing	3	SNI (Spartan Keyes)	Rental	\$8,000,000	\$0	49	84	0	0	0	1	133	6/17/2014	TBD	TBD	TBD
** Charlotte Drive	ROEM Development Corporation	2	Edenvale	Rental	\$0	\$0	0	0	198	0	0	2	200	N/A	TBD	TBD	TBD
** Lexington	ROEM Development Corporation	2	Edenvale	Rental	\$0	\$0	0	0	133	0	0	2	135	N/A	TBD	TBD	TBD
			Total		\$30,051,000	\$0	134	305	331	9	0	8	783				

Under Construction

New Construction Projects

Project Name	Developer	Council District	Redevel. Project Area	Tenure Type	City Amount (Loan + Land)	CSJ Bond Amount	ELI Units	VLI Units	LI Units	Mod Units	Market Rate Units	Unres. Manager Units	*Total Affordable Units	Funding Committed Date	Projected Const. Completion Date	NOC Date	Conversion Date
Ford and Monterey - Phase II	Eden Housing	2	N/A	Rental	\$6,288,455	\$0	38	21	15	0	0	1	74	5/1/2012	8/15/2014	TBD	TBD
Japantown Seniors	First Community Housing	3	SNI (13th Street)	Rental	\$7,100,000	\$0	8	46	20	0	0	1	74	2/7/2013	7/1/2015	TBD	TBD
La Moraga Apartments	St. Anton Partners	2	Edenvale	Rental	\$0	\$52,440,000	0	57	33	0	182	3	90	9/7/2012	1/1/2014	TBD	TBD
San Carlos Senior	CORE Affordable Housing	6	NBD SNI	Rental	\$9,182,254	\$0	30	64	0	0	0	1	94	5/1/2013	10/1/2014	TBD	TBD
Third Street Residential Development	The Pacific Cos./Global Premier Development	3	(Spartan Keyes)	Rental	\$0	\$6,630,000	0	0	36	0	0	1	36	6/27/2013	12/31/2014	TBD	TBD
** 7th and Taylor Apartments	ROEM Development Corporation	3	N/A	Rental	\$0	\$0	0	21	0	0	82	1	103	12/4/2012	12/1/2014	TBD	TBD
** Orvieto B	ROEM Development Corporation	7	N/A	Rental	\$0	\$0	0	11	94	0	0	1	105	12/4/2012	12/1/2014	TBD	TBD
Total					\$22,570,709	\$59,070,000	76	220	198	0	264	9	576				

Construction Completed

New Construction Projects

Project Name	Developer	Council District	Redevel. Project Area	Tenure Type	City Amount (Loan + Land)	CSJ Bond Amount	ELI Units	VLI Units	LI Units	Mod Units	Market Rate Units	Unres. Manager Units	*Total Affordable Units	Funding Committed Date	Construction Completion Date	NOC Date	Conversion Date
Ford and Monterey - Phase I	Eden Housing	2	N/A	Rental	\$5,211,545	0	18	1	0	0	0	1	19	5/1/2012	10/10/2013	3/10/2014	TBD
Mayfair Court Apartments	The Pacific Cos. / USA Properties	5	Mayfair	Rental	\$6,750,000	0	46	46	0	0	0	1	92	5/1/2012	12/11/2013	1/9/2014	TBD
Total					\$11,961,545	\$0	64	47	0	0	0	2	111				

Converted Projects to Permanent Financing

New Construction Projects

Project Name	Developer	Council District	Redevel. Project Area	Tenure Type	City Amount (Loan + Land)	CSJ Bond Amount	ELI Units	VLI Units	LI Units	Mod Units	Market Rate Units	Unres. Manager Units	*Total Affordable Units	Funding Committed Date	Construction Completion Date	NOC Date	Conversion Date
Rosemary Family	ROEM Development Corporation	3	Rincon	Rental	\$0	0	0	19	163	0	0	2	182	2/23/2009	11/13/2013	3/21/2014	7/18/2014
Rosemary Seniors	ROEM Development Corporation	3	Rincon	Rental	\$7,859,814	0	11	20	74	0	0	1	105	4/19/2012	11/13/2013	3/21/2014	7/18/2014
Total					\$7,859,814	\$0	11	39	237	0	0	3	287				

Total in all categories: \$89,651,213 \$59,070,000 327 945 766 9 264 28 2,135

N/A = Not Applicable
 TBD - To Be Determined
 * Market-rate, Manager and HUD-only Units are excluded from Total Affordable Units
 ** Bond Projects using CSCDA as the Bond Issuer